

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/20**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Dalton Crane, L.C.
2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 7 - 1 1 2 0 7 3 8
4. Debtor's address

Principal place of business <u>599 State Hwy 111 N</u> <small>Number Street</small> <u>P.O. Box 725</u> <u>Edna TX 77957</u> <small>City State ZIP Code</small> <u>JACKSON</u> <small>County</small>	Mailing address, if different from principal place of business <small>Number Street</small> <small>P.O. Box</small> <small>City State ZIP Code</small> Location of principal assets, if different from principal place of business <small>Number Street</small> <small>City State ZIP Code</small>
--	--
5. Debtor's website (URL) _____
6. Type of debtor

<input checked="" type="checkbox"/>	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/>	Partnership (excluding LLP)
<input type="checkbox"/>	Other. Specify: _____

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☒ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☒ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor Dalton Crane, L.C.

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2021
MM / DD / YYYY

X /s/ Joshua Dalton

Signature of authorized representative of debtor

Joshua Dalton

Printed name

CEO/Member

Title

18. Signature of attorney

X /s/ MICHAEL G. COLVARD

Signature of attorney for debtor

Date 10/01/2021

MM / DD / YYYY

MICHAEL G. COLVARD

Printed name

Martin & Drought, P.C.

Firm name

Weston Centre

Number Street

112 East Pecan Street

San Antonio

City

TX

State

78205

ZIP Code

(210) 227-7591

Contact phone

mcolvard@mdtlaw.com

Email address

04629200

Bar number

State

Fill in this information to identify the caseDebtor name **Dalton Crane, L.C.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number
(if known) _____☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****\$0.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	<u>Checking account - Prosperity Bank</u>	<u>Checking account</u>	<u>8 3 4 1</u>	<u>\$1,268.62</u>
3.2.	<u>Checking account - First State Bank</u>	<u>Checking account</u>	<u>3 0 0 4</u>	<u>\$87,992.57</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$89,261.19**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **Dalton Crane, L.C.** Case number (if known) _____
 Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$112,519.00</u>	—	<u>\$0.00</u>	= →	<u>\$112,519.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$40,080.00</u>	—	<u>\$0.00</u>	= →	<u>\$40,080.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$152,599.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

Debtor **Dalton Crane, L.C.** Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
See Attached Exhibit A - list of inventory				\$109,890.00
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$109,890.00
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Dalton Crane, L.C. Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Television			\$100.00
Stove/oven			\$50.00
Microwave			\$25.00
Refrigerator			\$50.00
Coffee Pot			\$25.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computer Equipment			\$2,500.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$2,750.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. See Exhibit B - Attached Equipment List			\$21,422,850.00

Debtor **Dalton Crane, L.C.**
Name

Case number (if known) _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$21,422,850.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
Include street address or other description
such as Assessor Parcel Number (APN),
and type of property (for example,
acreage, factory, warehouse, apartment or
office building), if available.

**Nature and extent
of debtor's interest
in property**

**Net book value of
debtor's interest
(Where available)**

**Valuation method
used for current
value**

**Current value of
debtor's interest**

55.1. **599 State Hwy. 111 N**

Edna, TX 77957

583 Staet Hwy. 111 N

Edna, TX 77957

Parcel: A5072 Henry Tract

**599 State Hwy. 111 N, Edna, TX
77957**

Owner

\$336,380.00

Tax Value

\$336,380.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$336,380.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

Debtor **Dalton Crane, L.C.** Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable
 Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
 Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.
 Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☐ No

☐ Yes

Debtor **Dalton Crane, L.C.**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$89,261.19</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$152,599.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$109,890.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$2,750.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$21,422,850.00</u>	
88. Real property. Copy line 56, Part 9..... →		<u>\$336,380.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$21,777,350.19</u>	91b. <u>\$336,380.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$22,113,730.19</u>

QTY.	Description	Estimated Value
1	Link Belt Joystick	\$1,200.00
2	Liebherr Joy Stick	\$5,600.00
2	Link Belt Anti Two Block Switch	\$2,000.00
2	A/C Freon 20lb	\$200.00
1	Diesel Laptop	\$10,000.00
1	Cummins Software	\$2,500.00
1	Mercedes Laptop	\$1,800.00
	Metric Nuts/Bolts	\$500.00
	Standard Nuts/Bolts	\$500.00
	Standard Fine thread Nuts/Bolts	\$800.00
	Misc. Shop Electrical Supplies	\$200.00
	Misc. Air Fittings for Trucks	\$800.00
1	Grove Def Head	\$3,200.00
3	Grove Filter Sets	\$3,600.00
6	Tadano Filter Sets	\$15,000.00
3	Mack Filter Sets	\$360.00
5	Link Belt Filter sets	\$800.00
11	Truck Break kits	\$8,800.00
2	Brake Chambers	\$1,600.00
2	Brake Drums	\$200.00
	Misc. Trailer and Truck Lights	\$300.00
2	Mack Starters	\$600.00
2	Mack Alternators	\$600.00
1	JLG Manlift Starter	\$150.00
1	JLG Alternator	\$150.00
3	Truck Slack Adjusters	\$300.00
2	Wheel Seal sets	\$300.00
	Misc. Grove Parts	\$2,500.00
1	Mack Hood Grille	\$800.00
	Service Books	\$1,000.00
1	Red Dot A/C Set	\$2,500.00
1	Tadano Anti Two Block Switch	\$2,200.00
1	Drill Bit Set	\$800.00
1	A/C O-ring Kit	\$500.00
6	Jack Stands	\$800.00
1	Transmission Jack	\$2,500.000
1	A/C Machine	\$4,200.00
1	Hot Water Pressure washer	\$4,200.00
1	Mig Welder machine	\$4,500.00
1	Stick welder	\$300.00
1	Plasma Cutter	\$3,800.00
1	Drill Press	\$500.00
1	Grease Cart	\$150.00
1	Porta Cool Fan	\$2,000.00
1	Shop Press	\$200.00

EXHIBIT A

Dalton Crane, LC
Equipment List

Dalton Crane LC

Cranes

2020	Linkbelt 110 Ton	HTC-86110	1F9T2L060LL028464	jib&inserts
2019	Tadano 250 Ton W/Dolly	ATF-220G-5	WFN5RU XV2K2067265	jib&inserts
2019	Tadano 160 Ton	ATF-130G-5	WFN5RUZ0K2069187	jib&inserts
2018	Tadano 130 Ton	ATF-110G-5	2072133	
2018	Tadano 130 Ton	ATF-110G-5	2072129	jib&inserts
2019	Linkbelt 275 Ton W/Dolly	ATC-3275	S2K9-6038	
2019	Linkbelt 275 Ton W/Dolly	ATC-3275	S2K9-5996	
2018	Linkbelt 275 Ton W/Dolly	ATC-3275	S2K8-5123	
2018	linkbelt 140LB Ton	HTC-3140LB	J8K8-5753	
2012	Linkbelt 140LB Ton	HTC-3140LB	J8K2-2731	
2012	Linkbelt 140LB Ton	HTC-3140LB	J8K2-2760	
2016 / Lease	Grove 300 Ton W/Dolly	GMK-5250L	G12030	
2016 / Lease	Grove 300 Ton W/Dolly	GMK-5250L	G12031	
2008	Tadano 130 Ton	ATF-110G-5	WFN5RUER182035277	jib & Insert
2006	Tadano 130 Ton	ATF-110G-5	WFN5RUER162035200	jib&inserts
2005	Liebherr 175 Ton	LTM 1150-5.1	W095752006EL05121	jib&inserts
2006	Terex 37.5 Ton / Mack /Boom truck	Stinger TM7571	1M2AG10C06M040737	Boom Truck
2000	RO Corporation/Terex/ Kenworth T-300 Boom Truck 5 Ton	55-26	1NKMHD7X3YS846044	BoomTruck
2001	Grove 55 Ton	GMK-3050	W090503801WG12522	

Extra Blocks

2019	New Tadano	Single sheave	
2019	New Tadano	Single sheave	
2018	New Tadano	Single sheave	
2005	Liebherr	Single sheave	

Extra Rigging
Rigging

Shackles, T-Bars, slings, swedges, ect...
All cranes are equipped with rigging and pads
Poly pads & 6X6 crane mats with steel pads

Spreader Bars

2019	Husky	
------	-------	--

90 Ton

102012

Dalton Crane, LC
Equipment List

2019		Husky	90 Ton	102011
2019		Myers End Cap Bar 12inch pipe multiple pipes	121 ton	041819.01A & 041819.01B
2018		HWC	100 ton	5017712/-1-1
2012		Myers	75 Ton	353519
2014		Tandemloc	75 Ton	
2012		Shop 18FT	30 Ton	shop 1
2012		Shop	24 Ton	shop 2
Pressure Washer		Steam Cleaner	Shop	
Pressure Washer		Steam Cleaner	Outside	
A/C Machine		Cranes & Trucks		
Shop Tools		2018 Tools		Misc. Equipment
Mech. Software		Multiple full systems mechanical software and computers		Misc. Tools
Welding Machine		Miller		
Plasma Cutter		Hypertherm		
Connex		(2) 40ft	Power Max 85	
Storage Box		(2) 4 doors		
PPE		4 Gas Meters, H2S Monitors, Safety Harnesses, Additional PPE		
Sales		Promotional products		
Parts		40ft Connex full of misc. new parts		
Tires		40ft Connex full of new & spare tires for cranes & trucks & trailers		
Racks		Misc. pipe racks & pipe docks		
Portacool		Cyclone 160		616762
Camper's				
2018		Forest River	Trail runner	5SFEB2921JE370942
2018		Forest River	Trail runner	5SFEB2925JE370944
2018		Dream	259RB	521BT282XJP016946
2018		Dream	259RB	521BT2820JP016955
2018		Dream	259RB	521BT2823JP016948
2018		Dream	259RB	521BT28233JP016951
2018		Dream	259RB	521BT282XJP016947
Trailers				

Dalton Crane, LC
Equipment List

2019	Kaufman	Equipment	5SHAD5129KB001519	
1989	Lufkin	Float	1L01B4825K1083287	
2019	Fontaine	Step deck	13N248209K1530324	
2019	Fontaine	Step deck	13N248204K1530327	
2019	Fontaine	Step deck	13N248206K1530328	
2019	Fontaine	Step deck	13N248208K1530329	
2018	Fontaine	Step deck	13N248209K1529822	
2018	Fontaine	Step deck	13N248208J1525453	
1996	Great Dane	Step Deck	13N248205J1525457	
1987	Utility	Float	1GRDM962XTM001310	
1988	Trim	Float	1UYFS245HA636501	
1991	Dorsey	Float	1PTF7ATH7J9010938	
1991	Dorsey	Float	1DTP16W23MP029407	
1991	Dorsey	Float	1DTP16W21MP029521	
1991	Dorsey	Float	1DTP16W2XMP029470	
1991	Dorsey	Float	1DTP16W20MP029381	
1997	Wasba	Float	1JF48262VL415428	
1988	Fontaine	Float	13N248301J1542836	
1988	Fontaine	Step Deck	13N248308J1542834	
1983	Nabors	Step deck	1NT1N4428D1001805	
1981	Buccaneer	Float	5S1637W	

Tractors

2014	Mack	CXU613	1M1AW07Y2EM039123	Sleeper
2007	Kenworth	T-800	1XKDD89XX7J191761	Sleeper
2012	Mack	CXU613	1M1AW07YXCM023569	Sleeper
2016	Mack	CXU	1M1AW07Y2GM061402	Day Cab
2012	Mack	CXU613	1M1AW02YXCM022011	Day Cab
2012	Mack	CXU613	1M1AW07Y6CM018384	Day Cab
2012	Mack	CXU613	1M1AW07Y6CM023570	Sleeper
2008	Mack	CXU613	1M1AW02YX8N001676	Day Cab
2012	Mack	CXU613	1M1AW09Y9CM021227	Sleeper
2012	Mack (Parts truck totaled and bought back from insurance)	CXU613	1M1AW09Y7CM021226	Sleeper
2012	Mack	CXU613	1M1AW09Y6CM024439	Sleeper

Dalton Crane, LC
Equipment List

Year	Manufacturer	Model	Quantity	Description
2012	Mack	CXU613	1	Sleeper
2007	Mack	CX6	1	Sleeper
2007	Mack	CXN	1	Sleeper

Office Furniture

- (7) desk
- (1) wooden tall filing cabinet
- (2) Wooden Filing cabinets
- (2) Small Mental Filing cabinets
- (6) office Chairs
- (6) Tall Metal Filing cabinets
- (6) sitting chairs
- (2) wire storage rack

Office Electronics

- (5) working desktop computers
- (1) non working desktop computer
- (2) office Laptops
- (1) Copy/Printer/Fax/Scanner
- (1) small Copy/printer/scanner
- (4) Cordless phones
- (1) cord phone
- (2) Copy/Printer/Scanner

Fill in this information to identify the case:Debtor name Dalton Crane, L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
\$1,017,952.71	\$1,825,000.00

2.1**Creditor's name**
Ameris Bank**Describe debtor's property that is subject to a lien**
2018 Linkbelt ATC-3275 275 ton Crane with Dolly**Creditor's mailing address**
P.O. Box 105075**Describe the lien**
AgreementAtlanta GA 30348**Is the creditor an insider or related party?****Creditor's email address, if known**

- ☒ No
- ☐ Yes

Date debt was incurred 12/19/2017**Is anyone else liable on this claim?****Last 4 digits of account number**
0 1 0 1

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?**As of the petition filing date, the claim is:**
Check all that apply.

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$13,638,272.69**

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.2	Creditor's name <u>Ascentium Capital</u> <hr/> Creditor's mailing address <u>23970 Hwy. 59N</u> <hr/> <u>Kingwood TX 77339-1535</u> <hr/> Creditor's email address, if known <hr/> Date debt was incurred <u>08/31/2020</u> <hr/> Last 4 digits of account number <u>1 3 9 0</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>3 Boom Lifts/Mack</u> <hr/> Describe the lien <u>Agreement</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$53,564.69</u>	<u>\$128,000.00</u>
2.3	Creditor's name <u>Ascentium Capital</u> <hr/> Creditor's mailing address <u>23970 Hwy. 59N</u> <hr/> <u>Kingwood TX 77339-1535</u> <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ <hr/> Last 4 digits of account number <u>8 7 0 7</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>3 manlifts/TL (forklifts) 1 Jib 1 trailer</u> <hr/> Describe the lien <u>Agreement</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$126,443.35</u>	<u>\$105,800.00</u>

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.4	Creditor's name <u>Celtic Bank</u> Creditor's mailing address <u>268 South State St., Suite 300</u> <u>Salt Lake City UT 84111</u> Creditor's email address, if known Date debt was incurred <u>11/09/2018</u> Last 4 digits of account number <u>0 3 2 2</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2018 Linkbelt ATC-3275 275 ton Crane</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$1,406,681.02</u>	<u>\$1,785,000.00</u>
2.5	Creditor's name <u>First State Bank</u> Creditor's mailing address <u>P.O. Box 254</u> <u>Ganado TX 77962</u> Creditor's email address, if known Date debt was incurred <u>1/11/2021</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2018, 2019 Fontain trailers, 2012 Mack Truck</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$550,000.00</u>	<u>\$87,000.00</u>

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.6	Creditor's name <u>Hitachi Capital America Corp.</u>	Describe debtor's property that is subject to a lien <u>2005 Liebherr LTM 1150 - 5.1 all terrain crane</u>	<u>\$325,387.16</u>	<u>\$485,000.00</u>
------------	--	---	---------------------	---------------------

Creditor's mailing address
21925 Network Place

Describe the lien

Agreement

Chicago IL 60673-1219

Is the creditor an insider or related party?

☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred 05/24/2018

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account
 number**

2 0 0 1

As of the petition filing date, the claim is:

Check all that apply.

**Do multiple creditors have an interest in
 the same property?**

☒ Contingent
☒ Unliquidated
☒ Disputed

☒ No

☐ Yes. Have you already specified the
 relative priority?

☐ No. Specify each creditor, including this
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
 specified on lines _____

2.7	Creditor's name <u>M 2 Lease</u>	Describe debtor's property that is subject to a lien <u>2006 Tadano ATF 110G-5 130 ton Crane</u>	<u>\$282,263.78</u>	<u>\$485,000.00</u>
------------	--	---	---------------------	---------------------

Creditor's mailing address
175 N. Patrick Blvd., Suite 140

Describe the lien

Agreement

Brookfield WI 53045

Is the creditor an insider or related party?

☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred 09/24/2018

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account
 number**

3 2 9 1

As of the petition filing date, the claim is:

Check all that apply.

**Do multiple creditors have an interest in
 the same property?**

☒ Contingent
☒ Unliquidated
☒ Disputed

☒ No

☐ Yes. Have you already specified the
 relative priority?

☐ No. Specify each creditor, including this
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
 specified on lines _____

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.8	Creditor's name M 2 Lease	Describe debtor's property that is subject to a lien 2012 Mack Truck & 2007 Kenworth Truck	\$37,322.68	\$62,000.00
	Creditor's mailing address 175 N. Patrick Blvd., Suite 140	Describe the lien Agreement		
	Brookfield WI 53045	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>10/28/2019</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number <u>4 7 8 0</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

2.9	Creditor's name M 2 Lease Funds	Describe debtor's property that is subject to a lien 2012 Mack 600, 2018 Trail Runner, 2018 Fontain Fla	\$178,754.46	\$219,000.00
	Creditor's mailing address 175 N. Patrick Blvd., Suite 140	Describe the lien Agreement		
	Brookfield WI 53045	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>02/16/2019</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number <u>3 7 4 1</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.10	Creditor's name M2 Lease	Describe debtor's property that is subject to a lien Texas BT 3851 1988 Fontain Drop Deck Trailer, 1997	\$70,710.81	\$150,000.00
	Creditor's mailing address 175 N. Patrick Blvd., Suite 140	Describe the lien Agreement		
	Brookfield WI 53045	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>08/28/2019</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number <u>4 5 1 1</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

2.11	Creditor's name Midland Equipment Finance	Describe debtor's property that is subject to a lien 2016 Mack CX4	\$47,793.22	\$50,000.00
	Creditor's mailing address 1801 Park 270 Drive, Suite 200	Describe the lien Agreement		
	St. Louis MO 63146	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>12/18/2017</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number <u>1 3 3 8</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.12	Creditor's name <u>Midland Equipment Finance</u> Creditor's mailing address <u>1801 Park 270 Drive, Suite 200</u> <u>St. Louis</u> <u>MO</u> <u>63146</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number <u>3</u> <u>5</u> <u>5</u> <u>1</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>4 - Fontaine Trailers</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$103,110.04</u>	<u>\$132,000.00</u>
------	--	--	---------------------	---------------------

2.13	Creditor's name <u>Midland Equipment Finance</u> Creditor's mailing address <u>1801 Park 270 Drive, Suite 200</u> <u>St. Louis</u> <u>MO</u> <u>63146</u> Creditor's email address, if known Date debt was incurred <u>01/08/2019</u> Last 4 digits of account number <u>3</u> <u>5</u> <u>5</u> <u>1</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>4-Fontaine Trailers</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$103,110.04</u>	<u>\$132,000.00</u>
------	--	--	---------------------	---------------------

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.14	Creditor's name <u>Midland Equipment Finance</u> Creditor's mailing address <u>1801 Park 270 Drive, Suite 200</u> <u>St. Louis</u> <u>MO</u> <u>63146</u> Creditor's email address, if known Date debt was incurred <u>01/08/2019</u> Last 4 digits of account number <u>3</u> <u>5</u> <u>4</u> <u>9</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>4 - Mack Trucks</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$98,084.49</u>	<u>\$93,000.00</u>
2.15	Creditor's name <u>Old Second National Bank</u> Creditor's mailing address <u>37 S. River St.</u> <u>Aurora</u> <u>IL</u> <u>60506-4172</u> Creditor's email address, if known Date debt was incurred <u>08/30/2019</u> Last 4 digits of account number <u>8</u> <u>4</u> <u>8</u> <u>8</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2019 Tadano ATF 220G-5 all terrain crain</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$1,478,824.08</u>	<u>\$1,700,000.00</u>

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.16	Creditor's name <u>People's Captial and Leasing Corp.</u> Creditor's mailing address <u>850 Main Street</u> <u>BC03-RC#871</u> <u>Bridgeport</u> <u>CT</u> <u>06604-4913</u> Creditor's email address, if known Date debt was incurred <u>12/12/2018</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>3</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2019 Link Belt Model ATC-3275</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$1,533,077.80</u>	<u>\$1,785,000.00</u>
2.17	Creditor's name <u>People's Captial and Leasing Corp.</u> Creditor's mailing address <u>850 Main Street</u> <u>BC03-RC#871</u> <u>Bridgeport</u> <u>CT</u> <u>06604-4913</u> Creditor's email address, if known Date debt was incurred <u>10/27/2017</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>2</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2012 Linkbelt ATC - 3140 LB 140 ton Crane</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$484,339.95</u>	<u>\$750,000.00</u>

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 1: Additional Page

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.18	Creditor's name <u>People's Captial and Leasing Corp.</u> Creditor's mailing address <u>850 Main Street</u> <u>BC03-RC#871</u> <u>Bridgeport</u> <u>CT</u> <u>06604-4913</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>4</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2020 Linkbelt ATC-86110 110 ton Crane</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$794,154.57</u>	<u>\$1,200,000.00</u>
------	--	--	---------------------	-----------------------

2.19	Creditor's name <u>People's Captial and Leasing Corp.</u> Creditor's mailing address <u>850 Main Street</u> <u>BC03-RC#871</u> <u>Bridgeport</u> <u>CT</u> <u>06604-4913</u> Creditor's email address, if known Date debt was incurred <u>10/27/2017</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>1</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2012 Linkbelt Model ATC-86100 140 ton Crane</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$615,021.63</u>	<u>\$600,000.00</u>
------	--	--	---------------------	---------------------

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.24	Creditor's name <u>Signature Financial</u> Creditor's mailing address <u>P.O. Box 71278</u> <u>Philadelphia PA 19176-6278</u> Creditor's email address, if known Date debt was incurred <u>09/05/2019</u> Last 4 digits of account number <u>7 0 0 4</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2001 Grove GMK 3050</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$61,197.44</u>	<u>\$135,000.00</u>
2.25	Creditor's name <u>Simmons Bank</u> Creditor's mailing address <u>601 E. 3rd Street</u> <u>Little Rock AR 72201</u> Creditor's email address, if known Date debt was incurred <u>09/05/2018</u> Last 4 digits of account number <u>1 6 0 7</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2018 Linkbelt ATC - 3140 LB Crane</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$958,770.61</u>	<u>\$1,285,000.00</u>

Fill in this information to identify the case:

Debtor **Dalton Crane, L.C.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address INTERNAL REVENUE SERVICE Special Procedures - Insolvency P.O. BOX 21126 PHILADELPHIA PA 19114 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only	 <u>Unknown</u> <u>Unknown</u>

2.2 Priority creditor's name and mailing address Jackson County Tax Assessor-Collector Monca Foster 115 West Main Street, Room 102 Edna TX 77957 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>) Curent taxes due January 2022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes	 <u>Unknown</u> <u>Unknown</u>
--	---	--------------------------------------

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Unknown Priority amount Unknown**2.3** Priority creditor's name and mailing addressTexas Comptroller of Public AccountsP.O. Box 13528Austin TX 78711-3528

Date or dates debt was incurred _____

Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)As of the petition filing date, the
claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

2.4 Priority creditor's name and mailing addressTexas Workforce CommissionP.O. Box 149037Austin TX 78714-9037

Date or dates debt was incurred _____

Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)As of the petition filing date, the
claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒
- No
-
- ☐
- Yes

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>A-Action Auto Glass</u> <u>P.O.Box 608</u> <u>Edna</u> <u>TX</u> <u>77957</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>AFS/IBEX</u> <u>P.O. Box 224528</u> <u>Dallas</u> <u>TX</u> <u>75222-9762</u> Date or dates debt was incurred <u>05/16/2021</u> Last 4 digits of account number <u>8</u> <u>2</u> <u>5</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INSURANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$80,368.14</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Allan's Wrecker Service</u> <u>P.O. Box 572</u> <u>Inez</u> <u>TX</u> <u>77968</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>American Eagle Logistics</u> <u>1247 Petroleum Parkway</u> <u>Broussard</u> <u>LA</u> <u>70518</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>American Eagle Logistics, LLC</u> <u>1247 Petroleum Pkwy</u> <u>Broussard</u> <u>LA</u> <u>70518</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>0</u> <u>8</u> <u>2</u> Lease Agreement	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Contract/Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>American Eagle/Bennett Motor Express</u> <u>P.O. Box 896829</u> <u>Charlotte</u> <u>NC</u> <u>28289</u> Date or dates debt was incurred <u>9/15/2020</u> Last 4 digits of account number <u>4</u> <u>6</u> <u>4</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$355,555.96</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>American Express</u> <u>P.O. Box 981535</u> <u>El Paso</u> <u>TX</u> <u>79998-1535</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>0</u> <u>0</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$92,166.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Anderson Machinery Company</u> <u>5309 U.S. Hwy. 59 N</u> <u>Victoria</u> <u>TX</u> <u>77905</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Parts and Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,523.31</u>

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address Ariba, Inc. 3420 Hillview Ave., Building 3 Palo Alto CA 94304 Date or dates debt was incurred 09/11/2020 Last 4 digits of account number 7 5 6 4	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNT BALANCE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,194.66
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address AT&T Mobility P.O. Box 650574 Dallas TX 75265-0574 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Phones/Internet Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address B-C Equipment Sales, Inc. P.O. Box 10345 Corpus Christi TX 78460-0345 Date or dates debt was incurred 05/18/2020 Last 4 digits of account number 0 1 4 2	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNT BALANCE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78,458.13
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address Beasley Tire Services P.O. Box 11556 Houston TX 77039 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Tires Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Bep's Auto Supply and Service</u> <u>P.O. Box 253</u> <u>Ganado TX 77962</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Blue Cross/Blue Shield</u> <u>1800 West Loop S. Ste. 600</u> <u>Houston TX 77027</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INSURANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Bobby D. Safety Service, LLC</u> <u>89 CR-125</u> <u>Edna TX 77957</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Certified Laboratories</u> <u>P.O. Box 971269</u> <u>Dallas TX 75397-1269</u> Date or dates debt was incurred <u>07/29/2021</u> Last 4 digits of account number <u>7 1 4 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,484.11</u>

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Compliance Associates Managers</u> <u>6704 Guada Coma Dr.</u> <u>Schertz TX 78154</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Corcentric, LLC</u> <u>62861 Collections Center Drive</u> <u>Chicago IL 60693</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>National Tire Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,250.44</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Dalton Trucking</u> <u>P.O. Box 5606</u> <u>Victoria TX 77903</u> Date or dates debt was incurred <u>1/13/2021</u> Last 4 digits of account number <u>6 5 1 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,100.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Double Coin</u> <u>Corcentric, LLC</u> <u>62861 Collections Center Drive</u> <u>Chicago IL 60693</u> Date or dates debt was incurred <u>06/30/2021</u> Last 4 digits of account number <u>3 9 2 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,250.44</u>

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address Edna Auto Supply 614 West Main Edna TX 77957 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$843.06
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address EROAD 7618 S.W. Mohak Street Tualatin OR 97062 Date or dates debt was incurred 10/10/2019 Last 4 digits of account number 4 3 7 9	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNT BALANCE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,201.35
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address Exact Crane & Equipment Corp. 28985 Ambina Dr. Solon OH 44139 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ACCOUNT BALANCE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address FleetPride P.O. Box 847118 Dallas TX 75284-7118 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Hoisting Wire Rope & Sling</u> <u>P.O. Box 4237</u> <u>Corpus Christi TX 78469</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Crane Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Hollingsworth Grain & Trucking, Inc.</u> <u>P.O. Box 384</u> <u>Sanger TX 76266</u> Date or dates debt was incurred <u>8/27/2020</u> Last 4 digits of account number <u>1 3 8 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,305.00</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>JMFS Services</u> <u>P.O. Box 1308</u> <u>Edna TX 77957</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Crane Inspection</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Mainstays Suites</u> <u>565 N. IH-35</u> <u>Cotulla TX 78014</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,952.40</u>

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$100,847.15</u>
	<u>Manitowoc Finance</u>	<input checked="" type="checkbox"/> Contingent	
	<u>P.O. Box 41602</u>	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Philadelphia PA 19101-1602</u>	<u>Contract/Lease</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number <u>8 1 6 8</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Equipment Lease Agreement - GROVE GMK250</u>		

3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$100,849.58</u>
	<u>Manitowoc Finance</u>	<input checked="" type="checkbox"/> Contingent	
	<u>P.O. Box 41602</u>	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Philadelphia PA 19101-1602</u>	<u>Contract/Lease</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number <u>0 6 8 1</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Equipment Lease Agreement - GROVE GMK5250 All Terrain Crane VIN****2031</u>		

3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$4,297.30</u>
	<u>Merit Energy Company</u>	<input checked="" type="checkbox"/> Contingent	
	<u>28808 North FM 681</u>	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Edinburg TX 78541</u>	<u>ACCOUNT BALANCE</u>	
	Date or dates debt was incurred <u>04/12/2021</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>t i o n</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u>
	<u>Michael S. Klinge CPA, PLLC</u>	<input checked="" type="checkbox"/> Contingent	
	<u>P.O. Box 2083</u>	<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Victoria TX 77902</u>	<u>Financial Services</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Milamore Oil Field and Heavy Haul</u> <u>P.O. Box 1309</u> <u>El Campo</u> TX 77437 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>NEC CO-OP Energy</u> <u>P.O. Box 103000</u> <u>Victoria</u> TX 77903-3000 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Utility- Electric</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>New Distributing</u> <u>P.O. Box 1247</u> <u>Victoria</u> TX 77902 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>NextCare Urgent Care</u> <u>2550 N. Thunderbird Circle, Ste. 123</u> <u>Mesa</u> AZ 85215-1219 Date or dates debt was incurred <u>05/28/2021</u> Last 4 digits of account number <u>5</u> <u>0</u> <u>4</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$810.00</u>

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>Oleander Acres</u> <u>2421 South Conway Ave.</u> <u>Mission</u> <u>TX</u> <u>78572</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Camper Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>Orelly Automotive Inc.</u> <u>P.O. Box 9464</u> <u>Springfield</u> <u>MO</u> <u>65801-9464</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>Performance Truck</u> <u>7301 N. U.S. Hwy. 59</u> <u>Victoria</u> <u>TX</u> <u>77905</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>PestPros</u> <u>1908 N. Laurent, Ste. 192</u> <u>Victoria</u> <u>TX</u> <u>77901</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address <u>Praxair Distribution, Inc.</u> <u>Dept. 0812</u> <u>P.O. Box 120812</u> <u>Dallas</u> <u>TX</u> <u>75312-0812</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Shopping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address <u>Reladyne</u> <u>P.O. Box 958669</u> <u>St. Louis</u> <u>MO</u> <u>63195</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address <u>Smitty's Heavy Hauling, LLC</u> <u>P.O. Box 2380</u> <u>Dilley</u> <u>TX</u> <u>78017</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.44</div> Nonpriority creditor's name and mailing address <u>Southern Tire Mart</u> <u>7605 Hwy. 59 N</u> <u>Victoria</u> <u>TX</u> <u>77905</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>9</u> <u>9</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,127.10</u>

Debtor **Dalton Crane, L.C.**

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.45</div> Nonpriority creditor's name and mailing address <u>Texas Mutual Insurance</u> <u>6210 East Hwy. 290</u> <u>Austin TX 78723-1098</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INSURANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.46</div> Nonpriority creditor's name and mailing address <u>Tiger Industrial Rentals</u> <u>P.O. Box 733253</u> <u>Dallas TX 75373-3252</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.47</div> Nonpriority creditor's name and mailing address <u>TISD</u> <u>1412 E. Red River</u> <u>Victoria TX 77901</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>INTERNET - SHOP</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.48</div> Nonpriority creditor's name and mailing address <u>Waste Management</u> <u>P.O. Box 43350</u> <u>Phoenix AZ 85080</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Waste Service - Dumpster</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.49</div> Nonpriority creditor's name and mailing address <u>WEX</u> <u>P.O. Box 639</u> <u>Portland</u> <u>ME</u> <u>04104-0639</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
---	--	----------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.50</div> Nonpriority creditor's name and mailing address <u>Winde Transport, LLC</u> <u>245 FM 60 S</u> <u>Caldwell</u> <u>TX</u> <u>77836</u> Date or dates debt was incurred <u>01/29/2021</u> Last 4 digits of account number <u>2</u> <u>9</u> <u>2</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ACCOUNT BALANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,600.00</u>
--	--	-------------------

Debtor Dalton Crane, L.C.

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Jose E. Barrera</u> <u>Attorney at Law</u> <u>1225 Agnes Suite B-8</u> <u>Corpus Chrisit TX 78401</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Attorney for - Plaintiff, Norman Glen Wooten	_____ _____ _____ _____
4.2	<u>U.S. Attorney</u> <u>919 Milam, Suite 1500</u> <u>P.O. Box 61129</u> <u>Houston TX 77208</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.3	<u>Wells & Cuellar</u> <u>440 Louisiana, Suite 718</u> <u>Houston TX 77002</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Attorney for - Ameris Bank	_____ _____ _____ _____

Debtor Dalton Crane, L.C. Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b. +	<u>\$877,184.37</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div style="border: 2px solid black; padding: 2px;"><u>\$877,184.37</u></div>

Fill in this information to identify the case:Debtor name Dalton Crane, L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____ Chapter 11
(if known)☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Lease Agreement Contract to be ASSUMED	<u>American Eagle Logistics, LLC</u> <u>1247 Petroleum Pkwy</u> _____ _____ <u>Broussard</u> <u>LA</u> <u>70518</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Terminal Commission Agency Agreement Contract to be ASSUMED	<u>American Eagle Logistics, LLC</u> <u>1247 Petroleum Pkwy.</u> _____ _____ <u>Broussard</u> <u>LA</u> <u>70518</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Equipment Lease Agreement - GROVE GMK5250 All Terrain Crane VIN****2031 Contract to be ASSUMED	<u>Manitowoc Finance</u> <u>P.O. Box 41602</u> _____ _____ <u>Philadelphia</u> <u>PA</u> <u>19101-1602</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Equipment Lease Agreement - GROVE GMK250 All Terrain Crain VIN****2030 Contract to be ASSUMED	<u>Manitowoc Finance</u> <u>P.O. Box 41602</u> _____ _____ <u>Philadelphia</u> <u>PA</u> <u>19101-1602</u>

Fill in this information to identify the case:Debtor name **Dalton Crane, L.C.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number
(if known) _____☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Name		Mailing address		Name	Check all schedules that apply:
2.1	Michael & Donna Dalton	P.O. Box 363		Manitowoc Finance	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		Number	Street		

		Inez	TX 77968		
		City	State ZIP Code		
2.2	Michael & Donna Dalton	P.O. Box 363		Manitowoc Finance	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		Number	Street		

		Inez	TX 77968		
		City	State ZIP Code		

Fill in this information to identify the case:Debtor Name **Dalton Crane, L.C.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$336,380.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$21,777,350.19
1c. Total of all property Copy line 92 from Schedule A/B.....	\$22,113,730.19

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$13,638,272.69
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$877,184.37
4. Total liabilities Lines 2 + 3a + 3b.....	\$14,515,457.06

Fill in this information to identify the case and this filing:

Debtor Name Dalton Crane, L.C.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2021
MM / DD / YYYY

X /s/ Joshua Dalton Joshua Dalton
Signature of individual signing on behalf of debtor

Joshua Dalton

Printed name

CEO/Member

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Dalton Crane, L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 01/01/2021 to
MM/DD/YYYY

Filing date

☒ Operating a business
☐ Other _____

\$6,585,305.21

For prior year:

From 01/01/2020 to
MM/DD/YYYY

12/31/2020
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$8,558,650.83

For the year before that:

From 01/01/2019 to
MM/DD/YYYY

12/31/2019
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$13,857,921.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply

3.1. A Action Auto Glass07/15/2021\$480.00

Creditor's name

P.O. Box 608

Street

☐ Secured debt
☐ Unsecured loan repayments
☒ Suppliers or vendors
☐ Services
☐ Other _____

EdnaTX77957

City

State

ZIP Code

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2.	Allan's Wrecker Service Creditor's name P.O. Box 572 Street	07/15/2021 09/09/2021	\$1,020.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Inez TX 77968 City State ZIP Code			
3.3.	AFS/IBEX a Division of MetaBank Creditor's name P.O. Box 650786 Street	06/16/2021 07/15/2021 08/19/2021 09/23/2021	\$53,602.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
	Dallas TX 75265-0786 City State ZIP Code			
3.4.	American Eagle Logistics Creditor's name 1247 Petroleum Parkway Street	06/03/2021 06/15/2021 08/18/2021	\$2,673.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
	Broussard LA 70518 City State ZIP Code			
3.5.	American Eagle/Bennett Creditor's name P.O. Box 896829 Street	06/22/2021 06/29/2021 07/15/2021 07/20/2021 07/27/2021 08/03/2021 08/11/2021 09/02/2021 09/08/2021 9/15/2021	\$10,318.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
	Charlotte NC 28289-6829 City State ZIP Code			
3.6.	American Eagle/Bennett Motor Express Creditor's name P.O. Box 896829 Street	06/15/2021 07/01/2021 07/15/2021 08/05/2021 08/26/2021	\$87,590.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Charlotte NC 28289-6829 City State ZIP Code			
3.7.	American Express Creditor's name P.O. Box 650448 Street	06/24/21 07/22/21 08/30/21	\$42,612.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit Card
	Dallas TX 75265-0448 City State ZIP Code			

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.8.	Ameris Bank Creditor's name 3299 Ross Clark Circle Street	07/12/2021 08/05/2021	\$46,908.05	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Donathan AL 36303 City State ZIP Code			
3.9.	Anderson Machinery Company Creditor's name 5309 US Hwy 59 N Street	06/10/2021 07/15/2021 08/15/2021 09/09/2021	\$35,575.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Victoria TX 77905 City State ZIP Code			
3.10.	Ascentium Capital, LLC Creditor's name 23970 Highway 59 N Street	06/14/2021 07/15/2021 08/15/2021 09/16/2021	\$34,920.64	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Kingwood TX 77339-1535 City State ZIP Code			
3.11.	AT&T Mobility Creditor's name P.O. Box 650574 Street	06/17/2021 07/22/2021 08/19/2021 09/10/2021	\$4,040.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Phone/Internet
	Dallas TX 75265-0574 City State ZIP Code			
3.12.	B-C Equipment Sales, Inc. Creditor's name P.O. Box 10345 Street	06/21/2021 07/15/2021	\$6,187.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Corpus Christi TX 78460-0345 City State ZIP Code			
3.13.	Beasley Tire Services Creditor's name P.O. Box 11556 Street	07/15/2021 08/05/2021 09/09/2021	\$1,834.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Houston TX 77039 City State ZIP Code			

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.14.	Bep's Auto Supply and Service Creditor's name P.O. Box 253 Street	06/21/2021 07/15/2021 08/05/2021 09/09/2021	\$2,876.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Ganado TX 77962 City State ZIP Code			
3.15.	Blue Cross / Blue Shield Creditor's name 1800 West Loop S, Ste. 600 Street	06/03/2021 07/06/2021 08/12/2021 09/09/2021	\$53,114.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
	Houston TX 77027 City State ZIP Code			
3.16.	Bobby D Safety Service, LLC Creditor's name 89 CR-125 Street	06/03/2021 06/10/2021 06/17/2021 06/24/2021 07/01/2021 07/08/2021 07/15/2021 07/16/2021 07/22/2021 07/29/2021 08/05/2021 08/12/2021 08/19/2021 08/26/2021 09/02/2021 09/08/2021 09/16/2021	\$5,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Edna TX 77957 City State ZIP Code			
3.17.	Celtic Bank Creditor's name 268 S. State St., Suite 300 Street	06/14/2021 07/06/2021 08/05/2021 09/08/2021	\$50,598.98	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Salt Lake City UT 84111 City State ZIP Code			
3.18.	Certified Laboratories Creditor's name P.O. Box 971269 Street	07/15/2021	\$2,178.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Dallas TX 75397-1269 City State ZIP Code			

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.19.	Edna Auto Supply Creditor's name 614 West Main Street	07/15/2021 08/15/2021 09/09/2021	\$3,093.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Edna TX 77957 City State ZIP Code			
3.20.	Exact Crane & Equipment Corp. Creditor's name 28985 Ambina Dr. Street	08/05/2021 09/09/2021	\$1,296.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Solon OH 44139 City State ZIP Code			
3.21.	First State Bank Creditor's name 206 North Street Street	06/11/2021 07/19/2021 08/05/2021 09/07/2021	\$10,324.34	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Louise TX 77455 City State ZIP Code			
3.22.	FleetPride Creditor's name P.O. Box 847118 Street	07/15/2021 08/05/2021 08/13/2021 08/20/2021 08/24/2021 09/09/2021	\$6,248.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Dallas TX 75284-7118 City State ZIP Code			
3.23.	Hitachi Capital America Corp. Creditor's name 21925 Network Place Street	07/01/2021 07/19/2021	\$3,318.84	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Chicago IL 60673 City State ZIP Code			
3.24.	Hoisting Wire Rope & Sling Creditor's name P.O. Box 4237 Street	06/21/2021 08/05/2021 08/11/2021 08/26/2021 09/09/2021	\$2,712.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Corpus Christi TX 78469 City State ZIP Code			

Debtor Dalton Crane, L.C. Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.25.	Internal Revenue Service Creditor's name ACS Support Street P.O. Box 24017 Fresno CA 93779-4017 City State ZIP Code	08/31/2021	\$4,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes
3.26.	Jackson County Tax Assessor-Collector Creditor's name Monica H. Foster Street 115 W. Main, Room 102 Edna TX 77957 City State ZIP Code	09/02/2021	\$1,054.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes
3.27.	M2 Lease Funds LLC Creditor's name Attn: Chip Housers Street 175 N. Patrick Blvd., Ste. 140 Brookfield WI 53045 City State ZIP Code	07/12/2021 08/12/2021 08/26/2021	\$17,891.80	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.28.	MainStay Suites Creditor's name 565 N IH-35 Street Cotulla TX 78014 City State ZIP Code	06/21/2021 07/15/2021 08/05/2021 0826/2021	\$11,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.29.	Manitowoc Finance Creditor's name P.O. Box 41602 Street Philadelphia PA 19101-1602 City State ZIP Code	06/28/2021 07/12/2021 08/23/2021	\$81,902.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.30.	Michael S. Klinge CPA, PLLC Creditor's name P.O. Box 2083 Street Victoria TX 77902 City State ZIP Code	07/15/2021	\$2,650.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

Debtor Dalton Crane, L.C. Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.31.	Midland States Bank Creditor's name c/o Contract Care Street P.O. Box 24245	06/28/2021 07/01/2021 06/26/2021	\$4,443.70	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Seattle WA 98124 City State ZIP Code			
3.32.	Milamore Oil Field and Heavy Haul Creditor's name P.O. Box 1309 Street	06/21/2020	\$3,307.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	El Campo TX 77437 City State ZIP Code			
3.33.	NEC CO-OP Energy Creditor's name P.O. Box 103000 Street	06/17/2021 07/22/2021 08/19/2021 09/23/2021	\$3,203.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Utility - Electric
	Victoria TX 77903-3000 City State ZIP Code			
3.34.	New Distributing Creditor's name P.O. Box 1247 Street	07/15/2021 09/09/2021	\$3,772.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Victoria TX 77902 City State ZIP Code			
3.35.	Old Second National Bank Creditor's name 37 S. River Street Street	07/08/2021	\$29,070.12	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Aurora IL 60506-4172 City State ZIP Code			
3.36.	Oleander Acres Creditor's name 2421 South Conway Ave. Street	09/08/2021	\$2,700.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Mission TX 78572 City State ZIP Code			

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.37.	Orelly Automotive Inc. Creditor's name P.O. Box 9464 Street Springfield MO 65801-9464 City State ZIP Code	07/08/2021 09/23/2021	\$8,210.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.38.	People's Capital and Leasing Corp. Creditor's name 850 Main Street, BC-03 Street Bridgeport CT 06604 City State ZIP Code	06/28/2021 08/05/2021	\$56,870.71	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.39.	Performance Truck Creditor's name 7301 N. US Hwy. 59 Street Victoria TX 77905 City State ZIP Code	06/15/2021	\$5,427.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.40.	Pest Pros Creditor's name 1908 N. Laurent, Ste. 192 Street Victoria TX 77901 City State ZIP Code	07/15/2021 09/09/2021	\$1,190.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.41.	Praxair Distribution, Inc. Creditor's name Dept. 0812 Street P.O. Box 120812 Dallas TX 75312-0812 City State ZIP Code	07/15/2021 08/05/2021 08/11/2021 09/09/2021	\$1,574.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.42.	Reladyne Creditor's name P.O. Box 958669 Street St. Louis MO 63195 City State ZIP Code	07/15/2021 09/19/2021	\$2,417.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.43.	Signature Financial Creditor's name P.O. Box 71278 Street Philadelphia PA 19176-6278 City State ZIP Code	06/28/2021	\$30,944.35	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.44.	Simmons Bank Creditor's name 601 E. 3rd Street Street Little Rock AR 72201 City State ZIP Code	07/12/2021	\$14,884.48	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.45.	Smitty's Heavy Hauling, LLC Creditor's name P.O. Box 2380 Street Dilley TX 78017 City State ZIP Code	06/21/2021	\$3,615.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.46.	Southern Tire Mart Creditor's name 7605 Hwy. 59 N Street Victoria TX 77905 City State ZIP Code	07/15/2021 08/05/2021 08/11/2021 09/19/2021	\$10,430.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.47.	Texas Mutual Insurance Creditor's name 6210 East Hwy. 290 Street Austin TX 78723-1098 City State ZIP Code	06/15/2021 07/15/2021 08/11/2021 09/23/2021	\$21,256.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.48.	Texas Workforce Commission Creditor's name P.O. Box 149073 Street Austin TX 78714-9037 City State ZIP Code	07/22/2021	\$8,860.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.49.	Tiger Industrial Rentals Creditor's name P.O. Box 733253 Street	07/15/2021	\$3,047.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Dallas TX 75373-3252 City State ZIP Code			
3.50.	Waste Management Creditor's name P.O. Box 43350 Street	06/17/2021 07/22/2021 08/19/2021 09/23/2021	\$2,839.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Wast Service - Dumpst
	Phoenix AZ 85080 City State ZIP Code			
3.51.	WEX Creditor's name P.O. Box 639 Street	06/07/2021 06/11/2021 06/18/2021 06/25/2021 07/06/2021 07/12/2021 07/16/2021 07/23/2021 07/30/2021 08/06/2021 08/20/2021 09/03/2021 09/10/2021 09/20/2021	\$120,481.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Portland ME 04104-0639 City State ZIP Code			
3.52.	Compliance Associates Managers Creditor's name 6704 Guada Coma Street	07/15/2021 09/09/2021	\$682.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Schertz TX 78154 City State ZIP Code			
3.53.	Novak Diesel Services, LLC Creditor's name P.O. Box 1468 Street	09/10/2021	\$43,313.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	Edna TX 77957 City State ZIP Code			

Debtor **Dalton Crane, L.C.** Case number (if known) _____
 Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Dalton Crane	06/03/2021	\$93,500.00	Dalton Crane Frist State Bank to
	Insider's name	06/10/2021		Dalton Crane Prosperity Bank to
	Street	06/16/2021		a pex holding account that hold
		06/22/2021		money for company debt cards
		06/25/2021		
	City State ZIP Code	07/01/2021		
	Relationship to debtor	07/07/2021		
		07/15/2021		
		07/20/2021		
		07/28/2021		
		08/04/2021		
		08/11/2021		
		08/18/2021		
		08/25/2021		
		09/02/2021		
		09/08/2021		
		09/16/2021		

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Simmons Bank	2018 Link Belk HTC 3140	09/01/2021	\$1,285,000.00
	Creditor's name			
	601 E. 3rd Street			
	Street			
	Little Rock	AR	72201	
	City	State	ZIP Code	

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Debtor Dalton Crane, L.C. Case number (if known) _____
 Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Norman Glen Wooten v. Dalton Crane, LC, et al.	General Negligence	37th District Court Name Bexar County, Texas Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2021CI16498		City State ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Jahaziel Cano Recipient's name 2420 Pebble Dr. Street	Charity Donation Youth Sponsorship	08/26/2021	\$3,500.00
Mission City	TX 78574 State ZIP Code		
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor Dalton Crane, L.C. Case number (if known) _____
 Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Martin & Drought, P.C.</u>		<u>09/17/2021</u>	<u>\$25,000.00</u>
Address			
<u>Weston Centre</u>			
Street			
<u>112 East Pecan Street</u>			
<u>San Antonio</u>	<u>TX</u>	<u>78205</u>	
City	State	ZIP Code	
Email or website address			
<u>mcolvard@mdtlaw.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>Cassie Snipes</u>	<u>2016 Mack Truck - equipment sold for payoff - paid to Dalton Crane</u>	<u>03/17/2021</u>	<u>\$30,500.00</u>
Address			
<u>P.O. Box 185</u>			
Street			
<u>Edna</u>	<u>TX</u>	<u>77957</u>	
City	State	ZIP Code	
Relationship to debtor			
<u>Employee</u>			

Debtor **Dalton Crane, L.C.** Case number (if known) _____

Name

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2.	<u>Alma Martinez De Torres</u>	2018 Dream VIN 16957 - equipment sold for payoff - paid to M2 lease funds to TDECU Credit Union	<u>05/24/2021</u>	<u>\$11,500.00</u>
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.☐ Yes.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Debtor Dalton Crane, L.C. Case number (if known) _____
 Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Prosperity Bank Name 1301 N. Mechanic St. Street El Campo TX 77437 City State ZIP Code	XXXX- <u>5</u> <u>4</u> <u>1</u> <u>8</u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>PPP Acct.</u>	<u>05/28/2021</u>	

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor Dalton Crane, L.C. Case number (if known) _____
 Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	<u>South Texas Barns, LLC</u> Name		Do not include Social Security number or ITIN.
	<u>4627 CR-284</u> Street		EIN: <u>8</u> <u>3</u> - <u>3</u> <u>3</u> <u>7</u> <u>1</u> <u>9</u> <u>9</u> <u>9</u>
	<u>P.O. Box 579</u> Street		Dates business existed
	<u>Edna</u> <u>TX</u> <u>77957</u> City State ZIP Code		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	<u>Michael S. Klinge CPA, PLLC</u> Name	From <u>10/27/2016</u> To <u>Present</u>
	<u>P.O. Box 2083</u> Street	
	<u>Victoria</u> <u>TX</u> <u>77902</u> City State ZIP Code	

Debtor **Dalton Crane, L.C.** Case number (if known) _____
 Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Donna Dalton Name P.O. Box 5606 Street	\$10,000.00	08/06/2021	OWNER FINANCE OF THE COMPANY
---	--------------------	-------------------	-------------------------------------

Victoria City	TX State	77903 ZIP Code
-------------------------	--------------------	--------------------------

Relationship to debtor

Mother

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Debtor Dalton Crane, L.C.
Name

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2021
MM/DD/YYYY

X /s/ Joshua Dalton



Printed name Joshua Dalton

Signature of individual signing on behalf of the debtor

Position or relationship to debtor CEO/Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re **Dalton Crane, L.C.**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Fixed Fee:	<u>\$25,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$25,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/01/2021

Date

/s/ MICHAEL G. COLVARD

MICHAEL G. COLVARD

Martin & Drought, P.C.

Weston Centre

112 East Pecan Street

Suite 1616

San Antonio, TX 78205

Phone: (210) 227-7591 / Fax: (210) 227-7924

Bar No. 04629200

/s/ Joshua Dalton



Joshua Dalton

CEO/Member

Fill in this information to identify the case:Debtor name **Dalton Crane, L.C.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	First State Bank P.O. Box 254 Ganado, TX 77962			Contingent Unliquidated Disputed	\$550,000.00	\$87,000.00	\$463,000.00
2	American Eagle/Bennett Motor Express P.O. Box 896829 Charlotte, NC 28289		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$355,555.96
3	Manitowoc Finance P.O. Box 41602 Philadelphia, PA 19101-1602		Contract/Lease	Contingent Unliquidated Disputed			\$100,849.58
4	Manitowoc Finance P.O. Box 41602 Philadelphia, PA 19101-1602		Contract/Lease	Contingent Unliquidated Disputed			\$100,847.15
5	American Express P.O. Box 981535 El Paso, TX 79998-1535		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$92,166.24

Debtor **Dalton Crane, L.C.** Case number (if known) _____
 Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 AFS/IBEX P.O. Box 224528 Dallas, TX 75222-9762		INSURANCE	Contingent Unliquidated Disputed			\$80,368.14
7 B-C Equipment Sales, Inc. P.O. Box 10345 Corpus Christi, TX 78460-0345		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$78,458.13
8 Ascentium Capital 23970 Hwy. 59N Kingwood, TX 77339-1535			Contingent Unliquidated Disputed	\$126,443.35	\$105,800.00	\$20,643.35
9 People's Capital and Leasing Corp. 850 Main Street BC03-RC#871 Bridgeport, CT 06604-4913			Contingent Unliquidated Disputed	\$615,021.63	\$600,000.00	\$15,021.63
10 EROAD 7618 S.W. Mohak Street Tualatin, OR 97062		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$11,201.35
11 Mainstays Suites 565 N. IH-35 Cotulla, TX 78014		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$10,952.40
12 Anderson Machinery Company 5309 U.S. Hwy. 59 N Victoria, TX 77905		Parts and Rental Equipment	Contingent Unliquidated Disputed			\$8,523.31
13 Dalton Trucking P.O. Box 5606 Victoria, TX 77903		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$8,100.00

Debtor **Dalton Crane, L.C.** Case number (if known) _____
 Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Midland Equipment Finance 1801 Park 270 Drive, Suite 200 St. Louis, MO 63146			Contingent Unliquidated Disputed	\$98,084.49	\$93,000.00	\$5,084.49
15	Winde Transport, LLC 245 FM 60 S Caldwell, TX 77836		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$4,600.00
16	Hollingsworth Grain & Trucking, Inc. P.O. Box 384 Sanger, TX 76266		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$4,305.00
17	Merit Energy Company 28808 North FM 681 Edinburg, TX 78541		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$4,297.30
18	Double Coin Corcentric, LLC 62861 Collections Center Drive Chicago, IL 60693		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$4,250.44
19	Corcentric, LLC 62861 Collections Center Drive Chicago, IL 60693		National Tire Account	Contingent Unliquidated Disputed			\$4,250.44
20	Southern Tire Mart 7605 Hwy. 59 N Victoria, TX 77905		ACCOUNT BALANCE	Contingent Unliquidated Disputed			\$3,127.10

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

IN RE: Dalton Crane, L.C.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10-01-2021

Signature /s/ Joshua Dalton
Joshua Dalton
CEO/Member

Date _____

Signature _____

A-Action Auto Glass
P.O.Box 608
Edna, TX 77957

AFS/IBEX
P.O. Box 224528
Dallas, TX 75222-9762

Allan's Wrecker Service
P.O. Box 572
Inez, TX 77968

American Eagle Logistics
1247 Petrolleum Parkway
Broussard, LA 70518

American Eagle Logistics, LLC
1247 Petroleum Pkwy
Broussard, LA 70518

American Eagle/Bennett Motor Express
P.O. Box 896829
Charlotte, NC 28289

American Express
P.O. Box 981535
El Paso, TX 79998-1535

Ameris Bank
P.O. Box 105075
Atlanta, GA 30348

Anderson Machinery Company
5309 U.S. Hwy. 59 N
Victoria, TX 77905

Ariba, Inc.
3420 Hillview Ave., Building 3
Palo Alto, CA 94304

Ascentium Capital
23970 Hwy. 59N
Kingwood, TX 77339-1535

AT&T Mobility
P.O. Box 650574
Dallas, TX 75265-0574

B-C Equipment Sales, Inc.
P.O. Box 10345
Corpus Christi, TX 78460-0345

Beasley Tire Services
P.O. Box 11556
Houston, TX 77039

Bep's Auto Supply and Service
P.O. Box 253
Ganado, TX 77962

Blue Cross/Blue Shield
1800 West Loop S. Ste. 600
Houston, TX 77027

Bobby D. Safety Service, LLC
89 CR-125
Edna, TX 77957

Celtic Bank
268 South State St., Suite 300
Salt Lake City, UT 84111

Certified Laboratories
P.O. Box 971269
Dallas, TX 75397-1269

Compliance Associates Managers
6704 Guada Coma Dr.
Schertz, TX 78154

Corcentric, LLC
62861 Collections Center Drive
Chicago, IL 60693

Dalton Trucking
P.O. Box 5606
Victoria, TX 77903

Double Coin
Corcentric, LLC
62861 Collections Center Drive
Chicago, IL 60693

Edna Auto Supply
614 West Main
Edna, TX 77957

EROAD
7618 S.W. Mohak Street
Tualatin, OR 97062

Exact Crane & Equipment Corp.
28985 Ambina Dr.
Solon, OH 44139

First State Bank
P.O. Box 254
Ganado, TX 77962

FleetPride
P.O. Box 847118
Dallas, TX 75284-7118

Hitachi Capital America Corp.
21925 Network Place
Chicago, IL 60673-1219

Hoisting Wire Rope & Sling
P.O. Box 4237
Corpus Christi, TX 78469

Hollingsworth Grain & Trucking, Inc.
P.O. Box 384
Sanger, TX 76266

INTERNAL REVENUE SERVICE
Special Procedures - Insolvency
P.O. BOX 21126
PHILADELPHIA, PA 19114

Jackson County Tax Assessor-Collector
Monca Foster
115 West Main Street, Room 102
Edna, TX 77957

JMFS Services
P.O. Box 1308
Edna, TX 77957

Jose E. Barrera
Attorney at Law
1225 Agnes Suite B-8
Corpus Chrisit, TX 78401

M 2 Lease
175 N. Patrick Blvd., Suite 140
Brookfield, WI 53045

M 2 Lease Funds
175 N. Patrick Blvd., Suite 140
Brookfield, WI 53045

M2 Lease
175 N. Patrick Blvd., Suite 140
Brookfield, WI 53045

Mainstays Suites
565 N. IH-35
Cotulla, TX 78014

Manitowoc Finance
P.O. Box 41602
Philadelphia, PA 19101-1602

Merit Energy Company
28808 North FM 681
Edinburg, TX 78541

Michael S. Klinge CPA, PLLC
P.O. Box 2083
Victoria, TX 77902

Midland Equipment Finance
1801 Park 270 Drive, Suite 200
St. Louis, MO 63146

Milamore Oil Field and Heavy Haul
P.O. Box 1309
El Campo, TX 77437

NEC CO-OP Energy
P.O. Box 103000
Victoria, TX 77903-3000

New Distributing
P.O. Box 1247
Victoria, TX 77902

NextCare Urgent Care
2550 N. Thunderbird Circle, Ste. 123
Mesa, AZ 85215-1219

Old Second National Bank
37 S. River St.
Aurora, IL 60506-4172

Oleander Acres
2421 South Conway Ave.
Mission, TX 78572

Orelly Automotive Inc.
P.O. Box 9464
Springfield, MO 65801-9464

People's Captial and Leasing Corp.
850 Main Street
BC03-RC#871
Bridgeport, CT 06604-4913

Performance Truck
7301 N. U.S. Hwy. 59
Victoria, TX 77905

PestPros
1908 N. Laurent, Ste. 192
Victoria, TX 77901

Praxair Distribution, Inc.
Dept. 0812
P.O. Box 120812
Dallas, TX 75312-0812

Reladyne
P.O. Box 958669
St. Louis, MO 63195

Signature Financial
P.O. Box 71278
Philadelphia, PA 19176-6278

Simmons Bank
601 E. 3rd Street
Little Rock, AR 72201

Smitty's Heavy Hauling, LLC
P.O. Box 2380
Dilley, TX 78017

Southern Tire Mart
7605 Hwy. 59 N
Victoria, TX 77905

Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, TX 78711-3528

Texas Mutual Insurance
6210 East Hwy. 290
Austin, TX 78723-1098

Texas Workforce Commission
P.O. Box 149037
Austin, TX 78714-9037

Tiger Industrial Rentals
P.O. Box 733253
Dallas, TX 75373-3252

TISD
1412 E. Red River
Victoria, TX 77901

U.S. Attorney
919 Milam, Suite 1500
P.O. Box 61129
Houston, TX 77208

Waste Management
P.O. Box 43350
Phoenix, AZ 85080

Wells & Cuellar
440 Louisiana, Suite 718
Houston, TX 77002

WEX
P.O. Box 639
Portland, ME 04104-0639

Winde Transport, LLC
245 FM 60 S
Caldwell, TX 77836